

THE SCHOOL DISTRICT OF PALM BEACH COUNTY

# Agreement between the School Board of Palm Beach County and Professional Crisis Management

Ass	^	ヘιヘキ	IAN	Ina
400	111		11 11 1	BI 16:

AGENDA ITEM NUMBER	BOARD M	EETING DATE
CONTACT		PX
Russell Feldman, Execut	tive Director	PX 48626
SCHOOL / DEPARTMENT		
Exceptional Student Education		

THIS AGREE	MENT is entered	into this two	da:	y of	2006	_ by and betwee	n the SCHOOL
BOARD OF PALM BEACH COUNTY, hereinafter referred to as "Board" and Professional Crisis Management Association Inc.							
	ferred to as "Con						
	S, the Board des ervices to the Bo		this Agreemen	t with the Consul	tant, providing, a	among other thin	igs, for the
	S, the Consultan he terms and con			ement with respec	ct to his/her (her	einafter his) serv	vices to the
WHEREA competency, a	S, the Consultan	nt is specially trai redentials to perf	ined and posses form the require	sses the necessa d services.	ry skills, experie	ence, education a	and
NOW, T⊦	IEREFORE, the I	Board and the Co	onsultant agree	as follows:			
1. TERM	Л						
The	term of this Agre	ement shall com	mence on	August 1, 2006	and shall end	on June 3	0, 2007
2. RESF	PONSIBILITIES (	OF CONSULTAN	NT				
	he Consultant sh	•	-				
<u>s</u>	See exhibits whic	h are attached he	ereto and incorp	orated herein as	Exhibit "D" and	Exhibit "E".	
-							
В. Т	ime, date, and lo	ocation of service	76.			<u> </u>	
	August 1, 2006 -			PM, various sch	nool locations		
-							
3. CONSULTANT BACKGROUND INFORMATION							
Education Neal Fleisig, M.S. in Psychology - Certified Behavior Analyst							
Position and Address Executive Director, 10273 NW 46th Street, Sunrise, FL 33351							
Target Group/School/Department ESE students and staff, 14 PCM Instructors							
Approximate Number to be Served 700							
4. EVALUATION/FOLLOW-UP METHOD							
Evaluation of the Consultant shall be provided by Pamela R. Tepsic, Program Planner, EH/SED/Autism							
пп.е о <u> в тне consultant Supervisor</u> of the District at regular intervals and in accordance with the attached evaluation tool, Exhibit "A".							
FINANCIAL IMPACT							
The financial impact is \$32,980.00 The source of funds is IDEA							
IA	FUND	FUNCTION	OBJECT	LOCATION	PROJECT	PROGRAM	GL
	421	6190	3110	9032	5714	6551	

# 5. COMPLIANCE WITH POLICIES AND LAWS

The Consultant shall comply with all current School Board of Palm Beach County's Policies. The School Board's policies are located at <a href="http://www.palmbeach.k12.fl.us/">http://www.palmbeach.k12.fl.us/</a> or <a href="www.schoolboardpolicies.com">www.schoolboardpolicies.com</a> and are incorporated herein. It shall be the Consultant's responsibility to comply with all School Board Policies as they may be modified from time to time during the term of this Agreement. The Consultant shall abide by all applicable federal, state and local laws.

#### 6. COMPENSATION

A. The School Board shall pay the Consultant the maximum sum of (write out amount)						
		Thirty-two thousand nine hundred eighty dollars and no cents				
		(\$ 32,980.00 ), for a maximum of hours which is based upon the following rate schedule.				
		Daily Rate: \$750.00 Half Day Rate:				
		Hourly Rate: Flat Rate:				
		I grant permission for any or all parts of this presentation to be videotaped. X Yes No				
	B.	No payment shall be made unless and until the Board verifies that all services for which payment is requested hav been fully and satisfactorily performed. The Consultant shall submit to the Board any documentation necessary to substantiate the full and satisfactory performance of the services for which payment is requested. The administrate who will verify the services have been performed and approve the invoice is:				
		Pamela R. Tepsic, Program Planner, EH/SED/Autism				
7.	CO	NFIDENTIALITY OF STUDENT RECORDS				
	iaw	Consultant is subject to all School District obligations relating to compliance with student records confidentiality s. By signing this Agreement, the Consultant acknowledges and agrees to comply with the Family Educational Righ Privacy Act (FERPA) and all State and Federal Laws relating to the confidentiality of student records.				
		Consultant will not receive student Information.				
		Consultant will receive student Information and <i>Release or Transfer of Student Information</i> (PBSD 0313) will be completed prior to Consultant receiving student information.				
	×	Consultant will receive student Information. Since parental consent will not be obtained and Consultant has legitimate educational interests in the information, Consultant shall hereby be deemed an "other school official" in accordance with School Board Policy 5.50 and shall enter into the Addendum concerning student information (Exhibit C) which is attached hereto and incorporated herein.				

#### 8. BACKGROUND CHECKS/FINGERPRINTING

The Jessica Lundsford Act: All individuals who are permitted access on school grounds when students are present, individuals who will have direct contact with children or any student of the School District, or who will have access to or control of school funds must be fingerprinted and background checked. Consultant agrees to undergo a background check and fingerprinting if he/she is an individual who meets any of the above conditions and to require that all individuals in the organization who meet any of the conditions to submit to a background check, including fingerprinting by the School District's Police Department, at the sole cost of Consultant. Consultant shall not begin providing services contemplated by this Agreement until Consultant receives notice of clearance by the School District. The School Board, nor its members, officers, employees, or agents, shall not be liable under any legal theory for any kind of claim whatsoever for the rejection of Consultant (or discontinuation of Consultant's services) on the basis of these compliance obligations. Consultant agrees that neither the Consultant, nor any employee, agent or representative of the Consultant who has been convicted or who is currently under investigation for a crime delineated in Florida Statutes §435.04 will be employed in the performance of this contract.

#### 9. INDEPENDENT CONTRACTOR

The Consultant is, for all purposes arising under this Agreement, an independent contractor. the Consultant and its officers, agents or employees may not, under any circumstances, hold themselves out to anyone as being officers, agents or employees of the Board. No officer, agent or employee of the Consultant or Board shall be deemed an officer, agent or employee of the other party. Neither the Consultant nor Board, nor any officer, agent or employee thereof, shall be entitled to any benefits to which employees of the other party are entitled, including, but not limited to, overtime, retirement benefits, workers compensation benefits, injury leave, or other leave benefits.

#### 10. OWNERSHIP

- A. All reports, studies, information, data, statistics, forms, designs, plans, procedures, systems, and other materials produced by the Consultant under this Agreement shall be the sole and exclusive property of Board. No such materials produced, either in whole or in part, under this Agreement shall be subject to private use, copyright or patent right by the Consultant in the United States or in any other country without the express written consent of Board.
- B. Board shall have unrestricted authority to publish, disclose, distribute and otherwise use, copyright or patent any such materials produced by the Consultant under this Agreement.

# 11. INDEMNIFICATION/HOLD HARMLESS

The Consultant shall, in addition to any other obligation to indemnify the Palm Beach County School Board and to the fullest extent permitted by law, protect, defend, indemnify and hold harmless the School District, their agents, officers, elected officials and employees from and against all claims, actions, liabilities, losses (including economic losses), costs arising out of any actual or alleged bodily injury, sickness, disease or death, or injury to or destruction of tangible property including the loss of use resulting there from, or any other damage or loss arising out of, or claimed to have resulted in whole or in part from any actual or alleged act or omission of the Consultant, or anyone directly or indirectly employed by them, or of anyone for whose acts any of them may be liable in the performance of the work; or violation of law, statute, ordinance, governmental administration order, rule or regulation in the performance of the work; claims or actions made by the Consultant or other party performing the work. The indemnification obligations hereunder shall not rt

	be limited to any limitation on the amount, type of damages, compensation or benefits payable by or for Consultant under workers' compensation acts; disability benefit acts, other employee benefit acts or any statutory bar. Any cost or expenses, including attorney's fees, incurred by the Palm Beach County School District to enforce this agreement shall be borne by the Consultant. The Consultant recognizes the broad nature of this indemnification and hold harmless article, and voluntarily makes this covenant for good and valuable consideration provided by the School Board in suppor of this indemnification in accordance with the laws of the State of Florida. This article will survive the termination of this Agreement.
12.	TRAVEL
	Travel is is not allowable for this contract. Estimated travel expense is not to exceed N/A for the term of the contract. The Consultant agrees to submit all necessary documentation and proof of expenses in accordance with F. S. § 1 12.061 and School Board Policy #6.01. The Consultant further agrees that reimbursement for travel must be submitted on travel reimbursement forms with the rates determined by F.S. § 112.061 and School Board Policy 6.01 and must be authorized by the appropriate administrator(s).
13.	AMENDMENT
	This Agreement may be amended only with the mutual consent of the parties. All amendments must be in writing and must be approved by the School Board.
14.	ASSIGNMENT
	Neither the Consultant nor the Board may assign or transfer any interest in this Agreement without the prior written consent of the other party.
15.	GOVERNING LAW AND VENUE
	This Agreement shall be construed in accordance with the laws of the State of Florida. Any dispute with respect to this Agreement is subject to the laws of Florida, venue in Palm Beach County, Florida. Each Party shall be responsible for its own attorney's fees and costs incurred as a result of any action or proceeding under this agreement.
16.	TERMINATION
	The Board reserves the right to terminate this contract at any time and for any reason, upon giving thirty (30) days notice to the other party. If said contract should be terminated for convenience as provided herein, the Board will be relieved of all obligations under said contract and the Board will only be required to pay that amount of the contract actually performed to the date of termination with no payment due for unperformed work or lost profits. In the event School Board determines that the Consultant's services are not being performed as agreed upon, the Consultant shall be deemed to be in default and the School Board reserves the right to cancel this contract with five (5) days notice and to withhold all monies due the Consultant until such time as the Board, in its sole discretion shall determine whether to have the contract services completed by others or to cease obtaining the services. In the event that the Board determines to have the contract completed by others, the Consultant shall be liable for any costs of completion in excess of that called for in this contract. In the event that the Board determines not to have the contract completed by others, the Consultant shall be paid for the services that it satisfactorily performed prior to the termination but, in no event, shall the Consultant be paid for any work not actually performed or for lost profits.
17.	In the event that it is determined that a termination for cause was unjustified, the termination shall be deemed a termination for convenience and the Consultant shall be entitled to payment only for work actually performed prior to the termination and to any additional sums.
	The School District strongly encourages active minority/women business enterprise participation with all professional

PBSD 1420 (Rev. 12/21/2005)

services. The Consultant certifies that:

Black or African American Asian

☐ American Indian or Alaskan Native ☐ Disabled

This business is minority owned and operated (minimum 51%)

If a consultant not representing a firm, I am a minority.

If either statement above was checked yes, please indicate minority group.

☐ Yes ☒ No

☐ Yes ☐ No

☐ Native Hawaiian or Other Pacific Islander ☐ Hispanic or Latino

Other

☐ White Female

#### 18. **LEGAL REVIEW**

The parties hereto represent that they have reviewed the Agreement and have sought legal advice concerning the legal significance and ramifications of the provisions contained herein.

#### 19. NOTICES

Any notice *permitted or required* under this Agreement shall be in writing and signed by the party giving or serving the same, and shall be served either by personal delivery or *certified* mail *to the* following persons and at the following

Consultant. (Aud Consultant's address)	SCHOOL BOARD OF PALM BEACH		
Professional Crisis Management Association, Inc.	COUNTY, FLORIDA		
Neal Fleisig, Executive Director	Purchasing Department		
10273 NW 46th Street, Sunrise, FL 33351	3300 Forest Hill Boulevard, Suite A 323		
20. MANDATORY CONTRACT DOCUMENTS	West Palm Beach, Florida 33406		
This Agreement includes the terms and conditions set for documents attached hereto and incorporate herein: (appattachments)	orth in this document, and set forth in the following additional proval will not be granted without these <b>mandatory</b>		
"Exhibit A" - Provide consultant evalu			
"Exhibit B" - Beneficial Interest and D	isclosure of Ownership Affidavit (PBSD 1997)		
NOW, THEREFORE, the parties hereto have affixed their si	ignatures on the day and year first above written.		
This contract was recommended for approval by:			
SIGNATURA OF LEGAL SERVICES DESIGNEE  Kalinthia Dillard, Associate Counsel  PRINT NAME	SIGNATURE OF PRINCIPAL / DIRECTOR Russell Feldman, Executive Director		
PHINT NAME	PRINT NAME		
SIGNATURE OF CHIEF OFFICER  5. 9. UC  DATE	SIGNATURE OF APPROPRIATE ASSOCIATE /AREA / DATE ASSISTANT SUPERINTENDENT		
Ann Killets, Chief Academic Officer	· ·		
PRINT NAME	Janice Cover, Assistant Superintendent of Quality Assurance		
	PRINT NAME		
The School Board of Palm Beach County, Florida	PRINT NAME  Consultant		
The School Board of Palm Beach County, Florida  By:	Consultant		
The School Board of Palm Beach County, Florida	Neil Fleisig, Executive Director		
The School Board of Palm Beach County, Florida  By:  THOMAS E. LYNCH	Neil Fleisig, Executive Director  PHINT ANSULTANT NAME  By:  Hul M. Weil Fleisig		
The School Board of Palm Beach County, Florida  By:  THOMAS E. LYNCH CHAIRMAN	Neil Fleisig, Executive Director		
The School Board of Palm Beach County, Florida  By:  THOMAS E. LYNCH CHAIRMAN  DATE	Neil Fleisig, Executive Director  PRINT CONSULTANT NAME  By:  SIGNATURE		
The School Board of Palm Beach County, Florida  By:  THOMAS E. LYNCH CHAIRMAN  DATE  Attest:	Neil Fleisig, Executive Director  PRINT ANNULTANT NAME  By:  SIGNATURE  3.31.06  DATE		
The School Board of Palm Beach County, Florida  By:  THOMAS E. LYNCH CHAIRMAN  DATE  Attest:  By:  ARTHUR C. JOHNSON, Ph. D. SUPERINTENDENT	Neil Fleisig, Executive Director  PRINT PAINSULTANT NAME  By:  SIGNATURE  3.31.06		
The School Board of Palm Beach County, Florida  By:  THOMAS E. LYNCH CHAIRMAN  DATE  Attest:  By:  ARTHUR C. JOHNSON, Ph. D. SUPERINTENDENT  DATE	Neil Fleisig, Executive Director  PRINT ANSULTANT NAME  By:  3.31.06  DATE  NEAL N. FLEISIG  PRINT NAME		
The School Board of Palm Beach County, Florida  By:  THOMAS E. LYNCH CHAIRMAN  DATE  Attest:  By:  ARTHUR C. JOHNSON, Ph. D. SUPERINTENDENT  DATE  Witnesses: (Two are required)	Neil Fleisig, Executive Director  PRINTEDINSULTANT NAME  By:  SIGNATURE  3.31.06  DATE  NEAL N. FLEISIG		
The School Board of Palm Beach County, Florida  By:  THOMAS E. LYNCH CHAIRMAN  DATE  Attest:  By:  ARTHUR C. JOHNSON, Ph. D. SUPERINTENDENT  DATE	Neil Fleisig, Executive Director  PHINT CONSULTANT NAME  By:  3,31.06  DATE  NEAL N. FLEISIG  PRINT NAME  Witnesses: (Two are required)  SIGNATURE		
The School Board of Palm Beach County, Florida  By:  THOMAS E. LYNCH CHAIRMAN  DATE  Attest:  By:  ARTHUR C. JOHNSON, Ph. D. SUPERINTENDENT  DATE  Witnesses: (Two are required)	Neil Fleisig, Executive Director  PRINT MINSULTANT NAME  By:  3.31.06  DATE  NEAL N. FLEISIG  PRINT NAME  Witnesses: (Two arelaquired)		
The School Board of Palm Beach County, Florida  By:  THOMAS E. LYNCH CHAIRMAN  DATE  Attest: By:  ARTHUR C. JOHNSON, Ph. D. SUPERINTENDENT  DATE  Witnesses: (Two are required)  SIGNATURE	Neil Fleisig, Executive Director  PRINT ANSULTANT NAME  By:  3.31.06  DATE  NEAL N. FLEISIG  PRINT NAME  Witnesses: (Two are required)  SIGNATURE  SIGNATURE		
The School Board of Palm Beach County, Florida  By:  THOMAS E. LYNCH CHAIRMAN  DATE  Attest: By:  ARTHUR C. JOHNSON, Ph. D. SUPERINTENDENT  DATE  Witnesses: (Two are required)  SIGNATURE  PRINT NAME	Neil Fleisig, Executive Director  PRINT ANSULTANT NAME  By:  3.31.06  DATE  NEAL N. FLEISIG  PRINT NAME  Witnesses: (Two are tequired)  SIGNATURE  PRINT NAME  WITNESSES: (Two are tequired)  PRINT NAME  PRINT NAME  PRINT NAME  OF THE BB		

ADDENDUM, Concernin	g Student Information, to the Contract
("the Contract") dated	, between The School Board of Palm Beach and [vendor/partner].
PCMA, INC	[vendor/partner].
signature below, the School District hereby desas an "other school official" for purposes of rec FLA. STAT. § 1002.22(3)(d)2 because the Sc	O, receipt of which is acknowledged by the vendor's/partner's signates <u>PCMA, INC</u> [vendor/partner] ("the Party" ceiving limited personally-identifiable student information under thool District recognizes the Party has legitimate educationa to carry out the Party's responsibilities for the school or District contract remain the same.)
As a condition precedent to receiving that the Party:	confidential student information, the Party warrants and agrees
actually needed to complete the services u legitimate educational interest in receiving	ential student information to the limited scope of information under contract. The District has determined that the Party has a gonly the following fields of student data [for example: name more spaces as necessary to cover the minimum scope of data.]
	; and
<ul> <li>will limit the access to student information educational interest in the information (i.e. carry out their responsibilities under the C</li> <li>shall avoid, and shall instruct applicable student information except for the legitima that all employees/agents accessing the dathe confidentiality requirements; and</li> <li>will comply with the requirements of Fla. shall not be disclosed by the Party in any the confidence of the confide</li></ul>	to its employees and/or agents who actually have a legitimate e., they legitimately need to access the information in order to Contract); and employees/agents to avoid, accessing personally-identifiable at purposes recognized under this Addendum, and shall require ta must be trained in, and sign an acknowledgement regarding Admin. Code Rule 6A-1.0955(6)(g), that student information form to any party other than appropriate school officials or the
<ul> <li>personally-identifiable information), with parent/guardian, as appropriate; and</li> <li>shall maintain any confidential student in locked cabinets, and the Party shall monit</li> <li>will dispose of all information disclosed to it I which the information is disclosed has been se sooner), by shredding paper documents finely</li> </ul>	hout the prior written consent of the adult student or the information in secure data processing facilities or in securely for the security and safekeeping of the confidential data; and by the School District (and any copies thereof), after the purpose for erved, or five years after the receipt of the information (whichever is y enough to prevent possible recovery of information, and by totally ying) any electronic media such as computer files, tapes, or diskettes
The parties acknowledge that the term in the Contract.	ns contained in this Addendum supersede any inconsistent terms
IN WITNESS WHEREOF, the partie	s hereto have executed this Addendum:
[ Legal name of the Party ]	The School Board of Palm Beach County
By: Mil N , LUXY [person having authority to enter legally-binding agreements on behalf of the Party]	Ву:
Date: 3.31.06	Date:
	Date: Exhibit C
	EXHIDIL

# Attachment to Professional Crisis Management Association, Inc. contract

# The consultant does agree to perform the following professional or technical services.

- a) Provide technical assistance to district, area, and school personnel in writing Functional Behavior Assessments (FBA) and developing an Individual Behavior Intervention Plan (BIP) for students who exhibit extremely Challenging behaviors, who are at risk of requiring residential placements;
- b) Model the recommended strategies as stated in the BIP for school staff and the student's family, if applicable;
- c) Role-play the procedures as stated in the BIP with school staff. Coach staff during the role-playing sessions, as well as when interacting with the student;
- d) Recommend what type of data collection techniques are to be utilized by staff for the problem behavior, in order for school staff to monitor the plan to assure that the plan is working;
- e) Monitor and evaluate the plan at the request of school staff;
- f) Assist in providing staff development to school staff at the request of district ESE Department;
- g) Chair the District Behavior Review Committee;
- h) Attend District Level Staffings, Mediations, Due Process Hearings, and IEP meetings at the request of the district ESE Department;
- i) Sign and abide by the attachment of the "Jessica Lundsford Act".

# **Evaluation/Follow-up Method:**

- After the functional Behavior Assessment is completed, an Individual Behavior Intervention Plan is developed for the student. Staff will collect data On the target behavior and verify that the inappropriate behavior is decreasing. The consultant will monitor the plan to assure that the plan is working.
- 2) A pre/post test evaluation is used when providing staff development.
- 3) PBSD #2075

#### EXHIBIT D

# **Business Associate Agreement**

This Business Associate Agreement ("Agreement") dated May 18, 2006 (the "Effective Date"), is entered into by and between The School Board of Palm Beach County("Facility") and Professional Crisis Management Association Inc. (Business Associate").

WHEREAS, Facility and Business Associate have or are entering into agreements or other documented arrangements (collectively, "Business Arrangements") pursuant to which Business Associate may provide services for Facility that require Business Associate to access health information that is protected by state and/or federal law;

**WHEREAS**, Business Associate and Company desire that Business Associate obtain access to such information in accordance with the terms specified herein:

**NOW THEREFORE**, in consideration of the mutual promises set forth in this Agreement and other good and valuable consideration, the sufficiency and receipt of which are hereby severally acknowledged, the parties agree as follows:

- 1. <u>Business Associate Obligations</u>, Business Associate may receive from Facility health information that is protected under applicable state and/or federal law, including without limitation, protected health information ("PHI") as defined in the regulations at 45 C.F.R. Parts 160 and 164 (the "Privacy Standards") promulgated pursuant to the Health Insurance Portability and Accountability Act of 1996 ("HIPAA") All capitalized terms not otherwise defined in this Agreement shall have the meanings set forth in the Privacy Standards. Business Associate agrees not to use or disclose (or permit the use or disclosure of) PHI in a manner that would violate the requirements of the Privacy Standards if the PHI were used or disclosed by Facility in the same manner. Business Associate shall use appropriate safeguards to prevent the use or disclosure of PHI other than as expressly permitted under this Agreement.
- 2. **Use of PHI,** Business Associate may use PHI solely for Facility's benefit and only (i) for the purpose of performing services for Facility as such services are defined in Business Arrangements, and (ii) as necessary for the proper management and administration of the Business Associate or to carry out its legal responsibilities, provided that such uses are permitted under federal and state law. Facility shall retain all rights in the PHI not granted herein. Use and disclosure of deidentified health information is not permitted unless expressly authorized in this Agreement or in writing by Facility.
- Disclosure of PHI. Business Associate may disclose PHI as necessary to perform its obligations under the Business Arrangement and as permitted by law, provided that Business Associate shall in such case: (a) obtain reasonable assurances from any person to whom the information is disclosed that it will be held confidential and further used and disclosed only as required by law or for the purpose for which it was disclosed to the person or entity; (b) agree to immediately notify Facility of any instances of which it is aware that PHI is being used or disclosed for a purpose that is not otherwise provided for in this Agreement or for a purpose not expressly permitted by the Privacy Standards; and (c) ensure that all disclosures of PHI are subject to the principle of "minimum necessary use and disclosure. "i.e. only the minimum PHI that is necessary to accomplish the intended purpose may be disclosed. If Business Associate discloses PHI received from Facility, or created or received by Business Associate on behalf of Facility, to agents, including a subcontractor (collectively, "Recipients"), Business Associate shall require Recipients to agree in writing to the same restrictions and conditions that apply to the business Associate under this Agreement. To the extent permitted by law, Business Associate shall be fully liable to Facility for any acts, failures or omissions of Recipients in furnishing the services as if they were the Business Associate's own acts, failures or omissions. Business Associate shall report to Facility any use or disclosure of PHI not permitted by this Agreement, of which it becomes aware, such report to be made within five (5) days of the Business Associate becoming aware of such use or disclosure. Business Associate agrees to mitigate, to the extent practical and unless

otherwise requested by Facility in writing, any harmful effect that is known to Business Associate and is the result of a use or disclosure of PHI in violation of the Agreement.

- Individual Rights Regarding Designated Record Sets, If Business Associate maintains a Designated Record Set on behalf of Facility, Business Associate shall (a) permit an individual to inspect or copy PHI contained in that set about the individual under conditions and limitations required under 45 CFR § 164.524, as it may be amended from time to time, and (b) amend PHI maintained by Business Associate as requested by Facility. Business shall respond to any requests from Facility for access by an individual within five (5) days of such request and shall make any amendment requested by Facility within ten (10) days of such request. The information shall be provided in the form or format requested, if it is readily producible in such form or format, or in summary, if the individual has agreed in advance to accept the information in summary form. A reasonable, cost-based fee for copying PHI may be charged. Business Associate shall accommodate an individual's right to have access to PHI about the individual in a Designated Record Set in accordance with the Privacy Standards set forth at 45 CFR § 164.526, as it may be amended from time to time, unless the regulation provides for a denial or an exception expressly applies. Facility shall determine whether a denial is appropriate or an exception applies. Business Associate shall notify Facility within five (5) days of receipt of any request for access or amendment by an individual. Business Associate shall have a process in place for requests for amendments and for appending such requests to the Designated Record Set. This section 4 of the Agreement shall become effective on April 14, 2003 or on such later date that compliance with the federal Privacy Standards is required by the regulations, subject to any earlier state laws requirements.
- 5. Accounting of Disclosures, Business Associate shall make available to Facility in response to a request from an individual, information required for an accounting of disclosures of PHI with respect to the individual, in accordance with 45 CFE § 164.528, as it may be amended from time to time, incorporating exceptions to such accounting designated under the regulation. Such accounting is limited to disclosures that were made in the six (6) years prior to the request and shall not include any disclosures that were made prior to the compliance date of the Privacy Standards. Business Associate shall provide such information necessary to provide an accounting within thirty (30) days of Facility's request. Such accounting must be provided without cost to the individual or to Facility if it is the first accounting requested by an individual within any twelve (12) month period; however, a reasonable, cost-based fee may be charged for subsequent accountings if Business Associate informs the Facility and the Facility informs the individual in advance of the fee, and the individual is afforded an opportunity to withdraw or modify the request. Such accounting shall be provided as long as Business Associate maintains PHI. This section 5 of the Agreement shall become effective on April 14, 2003 or on such later date that compliance with the Privacy Standards is required by the regulations, subject to any earlier state law requirements.
- 6. Withdrawal of Consent of Authorization If the use or disclosure of PHI in this Agreement is based upon an individual's specific consent or authorization for the use of his or her PHI, and (i) the individual revokes such consent or authorization in writing (ii) the effective date of such authorization has expired, or (iii) the consent or authorization is found to be defective in any manner that renders it invalid, Business Associate agrees, if it has notice of such revocation or invalidity, to cease the use and disclosure of any such individual's PHI except to the extent it has relied on such use or disclosure, or where an exception under the Privacy Standard expressly applies.
- 7. Records and Audit. Business Associate shall make available to Facility and to the United Department of Health and Human Services or its agents, its internal practices, books, and records relating to the use and disclosure of PHI received from, created, or received by Business Associate on behalf of Facility for the purpose of determining Facility's compliance with the Privacy Standards or any other health oversight agency, in a time a manner designated by Facility of the Secretary. Except to the extent prohibited by law, Business, Associate agrees to notify Facility immediately upon receipt by Business Associate of any and all requests served upon Business Associate for information or documents by or on behalf of any and all government authorities.

- 8. Notice of Privacy Practices, Facility shall provide to Business Associate its Notice of Privacy Practices ("Notice") when adopted, and any amendments thereafter. Any use or disclosure permitted by this Agreement may be amended by such Notice. Business Associate agrees that it will abide by the limitations of any Notice published by Facility of which it has knowledge. The amended Notice shall not affect permitted uses and disclosures on which Business Associate has relied prior to the receipt of such Notice.
- 9. <u>Confidentiality</u>, Business Associate shall take any steps required to (i) protect PHI from unauthorized uses or disclosures and (ii) maintain the confidentiality and integrity of PHI. Prior to any permitted disclosure of PHI, Business Associate shall require the person or entity to which it intends to disclose PHI to assume all of the same duties with respect to PHI that Business Associate has under this Agreement. Business Associate shall be fully liable to Facility and any affected individuals for any acts, failures or omissions of Recipients as though they were its own acts, failures or omissions.

# 10. <u>Terms and Termination</u>,

- 10.1 This Agreement shall commence on the Effective Date and shall remain in effect until terminated in accordance with the terms of this section 10, provided, however, that any termination shall not affect the respective obligations or rights of the parties arising under this Agreement prior to the effective date of termination, all of which shall continue in accordance with their terms; and provided that the effective date of Sections 4 and 5 shall be in accordance with the provisions of those sections.
- 10.2 Facility shall have the right to terminate this Agreement for any reason upon thirty (30) days written notice to Business Associate.
- 10.3 Facility, at is sole discretion, may immediately terminate this Agreement and shall have no further obligations to Business Associate hereunder if any of the following events shall have occurred and be continuing:
  - (a) Business Associate shall fail to observe or perform any material covenant or agreement contained in this Agreement for ten (10) days after written notice thereof has been given to Business Associate by Facility;
  - (b) A violation by Business Associate of any provision of the Privacy Standards or applicable federal or state privacy law.
- 10.4 Under the termination of all Business Arrangements, either party may terminate this Agreement by providing written notice to the other party.
- 10.5 Upon termination of this Agreement for any reason, Business Associate agrees either to return to Facility or to destroy all PHI received from Facility or otherwise through the performance of services for Facility, that it is in the possession or control of Business Associate or its agents. In the case of information for which it is not feasible to "return or destroy," Business Associate shall continue to comply with the covenants in this Agreement with respect to such PHI and shall comply with other applicable state of federal law, which may require a specific period of retention, redaction, or other treatment. Termination of this Agreement shall be cause for Facility to terminate any Business Arrangement.

- 11. <u>Indemnification</u>, Business Associate will indemnify, defend and hold Facility and its officers, directors, employees, agents, successors and assigns harmless, from and against any and all losses, liabilities, damages, costs and expenses (including reasonable attorney's fees) arising out of or related to any third-party claim based upon any breach of this Agreement by Business Associate or similar breach by Recipients ("Claim"). If Business Associate assumes the defense of a Claim, Facility shall have the right, at its expense; to participate in the defense of such Claim and Business Associate shall not take any final action with respect to such Claim without the prior written consent of Facility.
- 12. **No Warranty.** PHI IS PROVIDED TO BUSINESS ASSOCIATE SOLELY ON AN "AS IS" BASIS. FACILITY DISCLAIMS ALL OTHER WARRANTIES, EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, IMPLIED WARRANTIES OF MERCHANTABILITY, AND FITNESS FOR A PARTICULAR PURPOSE.
- 13. <u>Ineligible Persons</u>. Business Associate represents and warrants to Facility that Business Associate (i) is not currently excluded, debarred, or otherwise ineligible to participate in any federal health care program as defined in 42 U.S.C. Section 1320a-7b(f) ("the Federal Healthcare Programs"); (ii) has not been convicted of a criminal offense related to the provision of health care items or services and has not yet been excluded, debarred, or otherwise declared ineligible to participate in the Federal Healthcare Programs, and (iii) is not under investigation or otherwise aware of any circumstances which may result in Business Associate being excluded from participation in the Federal Healthcare Programs. This shall be an ongoing representation and warranty during the term of this Agreement, and Business Associate shall immediately notify Facility of any change in the status of the representations and warranty set forth in this section. Any breach of this section shall give Facility the right to terminate this Agreement immediately for cause.

#### 14. Miscellaneous.

14.1 <u>Notice.</u> All notices, requests, demands and other communications required or permitted to be given or made under this Agreement shall be in writing, shall be effective upon receipt or attempted delivery, and shall be sent by (a) personal delivery; (b) certified or registered United States mail, return receipt requested; (c) overnight delivery service with proof of delivery; or (d) facsimile with return facsimile acknowledging receipt. Notices shall be sent to the addresses below. Neither party shall refuse delivery of any notice hereunder.

Professional Crisis Management 10273 NW 4 <sup>th</sup> Street Sunrise, FL 33351	The School Board of Palm Beach County 3310 Forest Hill Boulevard, C-225 West Palm Beach, Florida 33406-5813		
Attention: Neil Fleisig, Executive Dir. Tel. No.: 954-746-0165 Fax No.: 954-746-4628	Attention: Tel. No.: Fax No.:		
Copy toCOUNSEL:	Copy to: School Board Counsel Kalinthier Dillard 3300 Forest Hill Blue #C302 West Palm Beach, FC 33406		
Attention: Tel. No.: Fax No.:	Attention: χ. Δίζας α Tel. No.: <u>5ω - ω 49 - ω 118</u> Fax No.:		

14.2 <u>Waiver.</u> No provision of this Agreement or any breach thereof shall be deemed waived unless such waiver is in writing and signed by the party claimed to have waived such provision or breach. No waiver of a breach shall constitute a waiver of or excuse any different or subsequent breach.

, ·

- 14.3 Assignment. Neither party may assign (whether by operation or law or otherwise) any of its rights or delegate or subcontract any of its obligations under this Agreement without the prior written consent of the other party. Notwithstanding the foregoing, Facility shall have the right to assign its rights and obligations hereunder to any entity that is an affiliate or successor of Facility, without the prior approval of Business Associate.
- 14.4 <u>Severability.</u> Any provision of this Agreement that is determined to be invalid or unenforceable will be ineffective to the extent of such determination without invalidating the remaining provisions of this Agreement or affecting the validity or enforceability of such remaining provisions.
- 14.5 Entire Agreement. This Agreement constitutes the complete agreement between Business Associate and Facility relating to the matters specified in this Agreement, and supersedes all prior representations or agreements, whether oral or written, with respect to such matters. In the event of any conflict between the terms of this Agreement and the terms of the Business Arrangements or any such later agreement(s), the terms of the Agreement shall control unless the terms of such Business Arrangements are more strict with respect to PHI and comply with the Privacy Standards, or the parties specifically otherwise agree in writing. No oral modification or waiver of any of the provisions of this Agreement shall be binding on either party. No obligation on either party to enter into any transaction is to be implied from the execution or delivery of this Agreement. This Agreement is for the benefit of, and shall be binding upon the parties, their affiliates and respective successors and assigns. No third party has any rights as a result of this Agreement.
- 14.6 **Governing Law.** This Agreement shall be governed by and interpreted in accordance with the laws of the State in which Facility is located, excluding its conflicts of laws provisions. Jurisdiction and Venue for any dispute relating to this Agreement shall exclusively rest with the state and federal courts in the county in which Facility is located.
- 14.7 Equitable Relief. Business Associate understands and acknowledges that any disclosure or misappropriation of any PHI in violation of this Agreement will cause Facility irreparable harm, the amount of which may be difficult to ascertain, and therefore agrees that Facility shall have the right to apply to a court of competent jurisdiction for specific performance and/or an order restraining and enjoining any such further disclosure or breach and for such other relief as Facility shall deem appropriate. Such right of Facility is to be in addition to the remedies otherwise available to Facility at law or in equity. Business Associate expressly waives the defense that a remedy in damages will be adequate and further waives any requirement in an action for specific performance or injunction for the posting of a bond by Facility.
- 14.8 **Nature of Agreement.** Nothing in this Agreement shall be construed to create (i) a partnership, joint venture or other joint business relationship between the parties or any of their affiliates, or (ii) a relationship of employer and employee between the parties. This Agreement does not express or imply any commitment to purchase or sell goods or services.
- 14.9 <u>Counterparts.</u> This Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same document. In making proof of this Agreement, it shall not be necessary to produce or account for more than one such counterpart executed by the party against whom enforcement of this Agreement is sought.

S:\Contracts and McKay\Mona\Contracts 06-07\Prof. Crisis Mgt\Form.HIPAABusiness Associate Agreement -- NEWEST VERSION FROM JAS.doc

IN WITNESS WHEREOF, the parties have exe	ecuted this Agreement as of the Effective Date.
Mad M. Sless	THE SCHOOL BOARD OF PALM BEACH COUNTY
By: NEAL N. FLEISIG	Ву:
3.31.06	
Date	Date